FOR SALE: The Marylebone Tavern: Established 1972
Awesome Location between Midtown Crossing & New Blackstone District

Financial Overview

<table>
<thead>
<tr>
<th>List Price:</th>
<th>$220,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross Sales 2014:</td>
<td>$269,723</td>
</tr>
<tr>
<td>Cash Flow/Owner Profit (Industry Standard 25%):</td>
<td>$55,000</td>
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</tbody>
</table>

Funding Example

<table>
<thead>
<tr>
<th>Purchase Price:</th>
<th>$220,000</th>
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<tr>
<td>30% Buyer Down Payment:</td>
<td>$66,000</td>
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</tbody>
</table>

Description

Awesome Location between Midtown Crossing & the new Blackstone District! The Marylebone is the epitome of well-loved bars in Omaha! Established in 1972 the Marylebone is a game day destination for all of Midtown Omaha. The Marylebone is also a major feature during cultural festival time; like fish fry for Lent, Saint Joseph’s Day festivities and is an Omaha favorite for their Saint Patrick's Day, where they do nearly $20,000 in 1 day of Sales.

As an addition to regular bar revenue, Marylebone features a full menu, offering daily lunch specials Monday through Friday, they host parties and events with catering and has a large outdoor beer garden featuring a waterfall/pond that converts to a stage for live events. Marylebone is situated in a high-growth area with expanding business and medical facilities on nearby Saddle Creek Road where the City of Omaha counts more than 25,000 vehicles driving by each day.

The bar is in great shape after a remodel in 2012, highlighting the 3,864 square feet of space, including a large circular bar and a new exterior sign. Additional attractions include several TVs, surround sound, Golden Tee Golf, darts, pool table and Keno.

Next Steps

For a detailed financial package, please contact Cortney Sells or one of The Firm Business Brokerage’s professionals at 402.998.5288 or email Confidential@TheFirmB2B.com.

- CONFIDENTIAL -
The Firm Business Brokerage

Business Overview

RE: THE MARYLEBONE TAVERN: ESTABLISHED 1972

Awesome Location between Midtown Crossing & the new Blackstone District! The Marylebone is the epitome of well-loved bars in Omaha! Established in 1972 the Marylebone is a game day destination for all of Midtown Omaha. The Marylebone is also a major feature during cultural festival time; like fish fry’s for Lent, Saint Joseph’s Day festivities and is an Omaha favorite for their Saint Patrick’s Day, where they do nearly $20,000 in 1 day of Sales. As an addition to regular bar revenue, Marylebone features a full menu, offering daily lunch specials Monday through Friday, they host parties and events with catering and has a large outdoor beer garden featuring a waterfall/pond that converts to a stage for live events. Marylebone is situated in a high-growth area with expanding business and medical facilities on nearby Saddle Creek Road where the City of Omaha counts more than 25,000 vehicles driving by each day. The bar is in great shape after a remodel in 2012, highlighting the 3,864 square feet of space, including a large circular bar and a new exterior sign. Additional attractions include several TVs, surround sound, Golden Tee Golf, darts, pool table and Keno.

Business Highlights

- Space: 3,864 square foot
- Established in 1972
- Also includes an outdoor beer garden with a with a waterfall/pond and stage for live events
- Serves lunch and dinner, hosts parties and events on site
- Major remodel in 2012
- Located in a high growth business district with residential areas less than a block north and south
- Diverse Clientele – several business professionals, medical staff from UNMC, and the legal community come for happy hour, predominately construction workers over lunch hour and the UNO, UNMC, and Creighton students are regulars for late night entertainment

Financial Highlights

- List Price: $220,000
- 2014 Gross Sales: $269,723
- 2014 Cash Flow/Owner Profit (25% industry standard): $55,000
- Bar Furniture & Equipment: $25,316
- Kitchen Equipment: $15,060
- Office Furniture and Equipment: $2,830
- Inventory: ~$5,000 **
- Outdoor & Indoor Buildout: Over $75,000

**amounts may vary
Business Overview

**Attachments**
- **Business Summary**: which contains additional information regarding this business

I have also included a Confidentiality Agreement for your review and signature. If you would like to learn more about the business, please sign and return this document, and I would be pleased to send you additional information.

The Firm currently has over 90 profitable acquisition opportunities available; if you find that this opportunity is not a fit for you please let us know and we would be happy to provide you with other opportunities.