

Transaction terms and structure to be proposed by purchaser.

Acquisition Highlights

Over one billion short tons of high purity (98%) Gypsum
 Confirmed by nationally recognized Geologist
 Pro-mining area with potential rail transportation
 Current Federal Claim with improved access
 Includes an estimated 180 million tons of Sulfur
 Seller will consider all offers

One of the most widely used minerals in the world. Utilized in home construction, wallboard, concrete, plaster, soil conditioner, fertilizer and cosmetics. These materials are located in accessible beds only 3-30 feet in depth and 27-102 feet thick. Located in an area that is pro-mining, low taxation, and available work force. Natural gas and electrical power available nearby. Pending changes in building regulations may require increase in thickness of plasterboard to provide improved thermal and sound insulation.

Business Synopsis		Balance Sheet (Est. FMV) 12/31/01	
Established in:	1992	Current assets:	Est. at \$11,000,000,000
Employees:	None	Fixed assets:	None
Facilities:	None	Total assets:	11,000,000,000
Business format:	Individual	Total liabilities:	0
Reason for sale:	Owners planning for retirement.	Shareholder's equity:	\$11,000,000,000
		Real estate valuation (est.):	\$0

Detailed information on this seller is available to principals only.
 Contact IBG to provide indication of financial qualification and execute IBG's Confidentiality Agreement.
 For information call Judy Brown at: (303) 785-0525 or email to: acquisitions@IBGBusiness.com

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