

THE PULLIAM COMPANY

300 EAST MAIN STREET
LEXINGTON, KY 40507
PHONE 859-264-0888 FAX 859-246-0027

CONFIDENTIALITY AGREEMENT

In connection with the possible acquisition by you of COFFEE PUB, LEXINGTON, KENTUCKY we will furnish to you information regarding the business, financial condition, operations and prospects of the company. In consideration of obtaining this property information, you agree that:

1. All proprietary information furnished by us of the company to you will be confidential. The term proprietary information does not include any information which is, or becomes, generally available to the public or is already in your possession.
2. Unless we otherwise agree in writing, you will not disclose or reveal proprietary information for five years from the date to any persons or entities other than your employees or representatives who are directly participating in the evaluation of the information for any purpose other than in connection with a proposed transaction.
3. If you decide that you do not wish to purchase the proposed transaction, you will advise us of this fact and deliver to us all the proprietary information furnished to you without keeping copies of it.
4. Although you understand that we and the company have included in the proprietary information certain information which we consider to be relevant for the purpose of your investigation, we do not make any representation or warranty as to its accuracy or completeness.
5. I also agree that any negotiations for the purpose of further investigations of the above business will be handled exclusively through the offices of The Pulliam Company and that it is the agency first disclosing details of the above business to the undersigned.

AGREED TO AND ACCEPTED:

Signature

Date

Name (Please Print)

Phone

Street Address

Fax

City, State, Zip Code

E-Mail Address